Vibratory Peening: Promising Performance

IN THE WINTER 2018 issue of The Shot Peener, we discussed two non-conventional peening techniques—one of which was Vibratory Peening. In addition to the superior surface finish, we learnt that the layer of compression was deeper with vibratory peening when compared to conventional shot peening. The process itself was significantly different from conventional peening in terms of media life, dust generation and utility costs. We concluded that this technique of generating residual compressive stress was worth further exploration. The results are discussed here.

Vibra Finish, based in Mississauga, Ontario (Canada), has conducted multiple studies to validate the established facts and clearly define limitations of this peening process. They have attempted to identify components, both industrial and domestic, that demand and could benefit from a combination of fatigue resistance and superior surface finish, both in a single step process.

When reviewing a new process, especially one that simulates an established technique albeit with marked improvements, skepticism is common. Such doubts include the technical efficacy of the process, financial viability and its potential market reach. Our discussion will cover all these aspects courtesy of data provided by Vibra Finish. Given that Vibra Finish also operates conventional shot peening machines, our discussion is enriched by the comparison of both techniques under identical process variables.

Background
Vibratory finishing is a primary process in its own right and sometimes it is a supplementary process used to polish a shot-peened surface. As a secondary operation, it can eliminate surface roughness created during peening. Surface roughness, greater than a certain application dependent value, can have a detrimental effect on the fatigue life of the component. As we know, most specifications limit material removal in post-peening finishing to 10% of the “A” intensity value. Vibratory finishing could be controlled to stay well within this tolerance. Vibratory finishing is also used for deburring, burnishing, and descaling. It is ideal for finishing parts prior to painting, plating, heat treating, anodizing, or simply to achieve an excellent final finish.

Vibratory finishing is categorized as a “mass-finishing” process and, when designed properly, it will result in a batch of parts that is treated with uniformity and consistency. The process is not reliant on operator skill unlike other techniques such as buffing, filing, belting, etc. Instead, a batch of parts are loaded in bulk into a tub or continuously fed to a vibratory machine for in-line operation. The tub is filled with finishing media and suitable compound(s) that when combined act as thousands of small filing surfaces scrubbing the parts. The compound assists the cleaning/finishing action of the media (usually made from ceramic). The choice of compound will depend on the material to be treated, the desired surface finish, and the individual application and process requirements. Additives in the compound could serve other purposes such as alkaline cleaning, acidic burnishing, washing and rust inhibition.

Just like any other process, vibratory finishing has controllable variables that alter the finish quality. Two of the main factors include the amplitude and frequency of vibration. Given the advantages of this process, it is a natural progression that vibratory finishing be extended in its application range to provide a peened and finished product in a single step.

Past Research
In 2016-2017, Dr. Hongyan Miao and Prof. Martin Levesque from Polytechnique Montreal studied the fatigue life improvements of a certain alloy type using conventional peening and shot peening. The results from this test were encouraging enough to carry out further testing. The details of their testing are as follows:

- Conventional shot peening was carried out in an automated air-type machine with a ½” diameter nozzle propelling Z425 ceramic bead on the component. The target intensity was 8A, achieved at an air pressure of 20 PSI and media flow of 10 lb./minute. The part was fixtured on a rotary table.
- Vibratory peening (this term is used to signify the sole purpose of this operation—peening) was performed in a batch-type tub filled with AISI Type 1018 Carbon Steel balls with diameters 1/8”, 3/16” and ¼”, adding up to almost a ton in weight. The target intensity remained unchanged from 8A as in the conventional peening machine.
- It is interesting to note the mix of media sizes in this process as compared to conventional shot peening where the reliance is on consistent media size, to the extent of using classifier screens to maintain the same in the machine. Due to proprietary nature of this process, further elaboration on the use of multiple media sizes is not readily available. A reasonable explanation would be to consider the mechanism of media movement in a batch-type tub,
and the interaction of one size with another much like on a pool table. This is compared to conventional peening where a steady stream of media impacts the target.

- Both media types (ceramic and carbon steel balls) were of comparable hardness in the range of 60 HRC.
- In contrast to conventional shot peening where the part spinning on the table was targeted by the abrasive, the part in the vibratory tub was positioned 10" below the ball bed surface with constant contact of the carbon steel balls.

The team plotted saturation curves using data sets obtained from both peening techniques and, with their distinct process parameters, they arrived at an intensity of 8.3A and 8.6A with shot peening and vibratory peening respectively. Residual stress measurements carried out on the test parts using X-ray diffraction displayed some interesting results. Shot peening produced a larger surface and maximum compressive residual stress (-212 MPa and -297 MPa respectively), as compared to -148 MPa and -225 MPa produced with vibratory peening. However, the difference was in the depth of compression. Vibratory peening produced -50 MPa at 520 micron below the surface whereas with shot peening, the same magnitude of residual stress, -50 MPa, went only 340 micron deep into the surface. In practical terms, if we are able to alter the process parameters in vibratory peening so that it generates the same magnitude of compressive stress as shot peening, we can expect this stress to stretch over a greater depth than with shot peening.

The surface roughness results were as expected. The study compared the surface roughness of the sample part as machined, shot peened and after vibratory peening. Roughness was tested on three samples, on three individual locations and the trend was the same in all cases. One such set of results is documented below for brevity.

<table>
<thead>
<tr>
<th>Part Description</th>
<th>As Machined Ra micron</th>
<th>Shot Peened Ra micron</th>
<th>Vibratory Peened Ra micron</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gear (Root)</td>
<td>0.62 to 0.82</td>
<td>2.64</td>
<td>0.95</td>
</tr>
<tr>
<td>Gear (top of tooth)</td>
<td>0.53 to 0.82</td>
<td>0.74</td>
<td>0.72</td>
</tr>
<tr>
<td>Gear (face)</td>
<td>0.61 to 1.14</td>
<td>0.81 to 0.91</td>
<td>0.56 to 0.94</td>
</tr>
<tr>
<td>Blade – concave surface</td>
<td>1.18 to 5.79</td>
<td>4.93</td>
<td>1.09</td>
</tr>
<tr>
<td>Blade – convex surface</td>
<td>1.05 to 3.07</td>
<td>3.18</td>
<td>0.43</td>
</tr>
</tbody>
</table>

Fatigue tests performed as part of this study generated similar average fatigue lives for both processes. However, they did find that the values from shot peening had significantly less standard deviation (minimal variation). The study concluded that rather than comparing similar Almen intensity values, future studies should compare the fatigue life measures for similar residual stress profiles at different levels of roughness. Ultimately, the measure of all such processes is based on the extent to which fatigue life has been impacted, preferably in the positive direction.

Commercial Components and Vibratory Peening
Encouraged by the results of the previous tests, Vibra Finish continued with comparative tests on more conventional components—a turbine blade and an automotive transmission gear. The tests were to study the following:

1. Compare the effects of shot peening and vibratory peening on (a) open and (b) relatively closed geometries in order to learn the limitations presented by certain part types to this process.
2. Surface roughness
3. Residual stress and nature of curves (relieving of compressive stress as measured into the depth of the part)

The conventional shot peening process was carried out in an automated airblast machine under the following process parameters: Target intensity: 10 to 12A and 100% coverage. This was achieved using S110 regular hardness steel shot propelled at 30 PSI by a ¼” diameter nozzle at a stand-off distance of 8” for a time cycle of 30 seconds.

Vibratory peening was carried out using single size, 3 mm diameter steel balls, in a batch-type tub for a total cycle time of 10 minutes. Two sets of data, one for surface roughness and the other for residual stress (using X-Ray diffraction) were analyzed.

Surface Roughness Data:
A study of the residual stress profile provided further insight into the characteristics of both processes to induce compression in the parts.

**Gear**

The residual stress curve for this component is different from the classic "J" hook curve that was expected before the results were obtained. Also, this is a carburized component that may not necessarily show high values of residual stress when shot peened with S110 size media to a relatively lower intensity range (8 to 12A). Though the residual stress at the surface of the shot-peened sample is greater than that achieved with vibratory peening, the dissipation (or loss) of residual stress towards the depth of the material is much more controlled with the vibratory peened sample. Vibratory peening did record a seemingly anomalous reading when measured at 0.0008" depth, registering a steep 33% drop from -79 ksi to -53 ksi before continuing with a controlled and gradual decline at deeper levels into the sample.

An obvious question that remains to be evaluated is whether the surface finish (roughness) was the cause of this steep drop in residual stress in the shot-peened sample, especially considering the smoother surface after vibratory peening. The gear being carburized might have also led to the relatively lower magnitude of residual stress using both types of peening techniques.

**Blade**

A blade from a turbine wheel was chosen for its open geometry. As it turned out, the resultant residual stress followed the all-familiar J-hook pattern. Surprisingly, the compressive stress generated at the surface was greater with vibratory peening when compared to the shot-peened sample. Once again, the open geometry of the part and material properties (softer than the gear) likely caused this result. An interesting observation is to be made at 0.0021" depth where both processes register the maximum compression. Assuming the shot-peened part had developed a rough profile after peening, if one were to polish it by 10% of the "A" intensity value, i.e., 0.0011", we will end up with a higher residual stress value (about -140 ksi) at the surface of the shot-peened part. At this depth, the vibra-peened part will have a residual stress of -113 ksi without the need to be polished.

- The drop in residual stress when going deeper into the component was drastic with the shot-peened part and followed a gradual decline with the vibra-peened component. This is a positive attribute of the latter process.
- In both cases, it appears that the geometry of the part played a big role in generating increased magnitude of residual stress.

**Conclusions and Future Steps**

Vibratory peening certainly shows a lot of promise in terms of combining the two essential features in surface finish—smooth profile and compressive stress—in a single step. Moreover, in both examples, it has shown a gradual and smooth dissipation of this stress as one travels deeper into the material, demonstrating the controllability of the process. The next steps are to study the operating cost of both processes to assess the financial viability of the process. Vibratory peening does not possess the same consumable pattern that we are all familiar with in conventional shot peening. This is also true in terms of capital costs involved in procuring a conventional shot peening machine.

Vibratory peening is not yet governed by a specification. This might be the next step to increase the adoption of this process in known sectors. Meanwhile, a whole range of consumer parts could greatly benefit from this combined process.

**About Vibra Finish**

Vibra Finish, located in Mississauga, Ontario, Canada, offers a full range of vibratory finishing services and equipment. Their services include deburring, burnishing, descaling, vibrapeening, polishing, rust removal, cleaning, drying, corrosion protection, and peening services. Visit vibra.com for more information.